

# FORM V — ANNEX V

## Status and rights of legatee(s) having direct rights in the succession <sup>14</sup>

1. Is the legatee the applicant?\*

1.1. ☐ Yes

1.1.1. ☐ Mentioned in section 5 of the certificate form (if relevant, please specify which applicant):

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 .....

1.1.2. ☐ Mentioned in Annex I (if relevant, please specify which applicant):

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 .....  
 .....  
 .....

1.2. ☐ No

1.2.1. Surname and given name(s) or organisation name: .....

.....  
 .....

1.2.2. Surname at birth (if different from point 1.2.1.): ....

.....

1.2.3. Identification number<sup>4</sup>: .....

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1.2.3.1. National identity number: .....

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1.2.3.2. Social security number: .....

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1.2.3.3. Tax number: .....

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1.2.3.4. Registration number:

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1.2.3.5. Other (please specify):

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1.2.4. Address

1.2.4.1. Street and number/PO box: .....

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 .....

..... 1.2.4.2. Place and  
 postcode: .....

1.2.4.3. Country:

☐ Belgium ☐ Bulgaria ☐ Czech Republic ☐ Germany ☐ Estonia ☐ Greece ☐ Spain ☐ France ☐  
 Croatia ☐ Italy ☐ Cyprus ☐ Latvia ☐ Lithuania ☐ Luxembourg ☐ Hungary ☐ Malta ☐  
 Netherlands ☐ Austria

<sup>1</sup> 4. If more than one legatee, please attach an additional sheet.

☐ Poland ☐ Portugal ☐ Romania ☐ Slovenia ☐ Slovakia ☐ Finland ☐ Sweden  
☐ Other (please specify ISO-code): .....

1.2.5. Telephone: .....

1.2.6. Fax .....

1.2.7. E-mail: .....

1.2.8. Date (dd/mm/yyyy) and place of birth or, if organisation, date (dd/mm/yyyy), place of registration and designation of the register/registration authority: ....

2. The legatee has accepted the legacy.

2.1. ☐ Yes without conditions

2.2. ☐ Yes under conditions (please specify): .....

2.3. ☐ No acceptance required under the law applicable to the succession

3. ☐ The legatee has waived the legacy.

4. The legatee has the right to the following share of the estate (please specify):

5. Asset(s) attributed to the legatee and for which certification was requested (please specify asset(s) and indicate all relevant identification details) <sup>15</sup>: .....

1 5. Indicate if the legatee acquired the ownership or other rights on the assets (in the latter case, please indicate the nature of these rights and the other persons having also rights on the assets). In case of a registered asset, please indicate the information required under the law of the Member State in which the register is kept so as to permit the identification of the asset (e.g. for immovable property exact address of the property, land register, land parcel or cadastral number, description of the property (if necessary append relevant documents)).

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6. Conditions and restrictions relating to the rights of the legatee (indicate whether the rights of the legatee are restricted under the law applicable to the succession and/or by the disposition of property upon death)\*: .....

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7. Other relevant information or further explanations (please specify):

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